

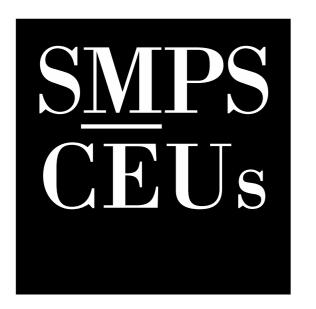
The New Website Rules

Presented by Elizabeth Harr and Karl Feldman



SMPS CEUs

Hinge is an SMPS Approved Provider of continuing education units (CEUs)!



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- 2. Attend the webinar
- 3. Email: <u>ceu@hingemarketing.com</u>
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- 5. Report your CEUs to SMPS



Presenters

Elizabeth Harr Partner

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in/karlfeldman in



@KarlFeldman







Agenda

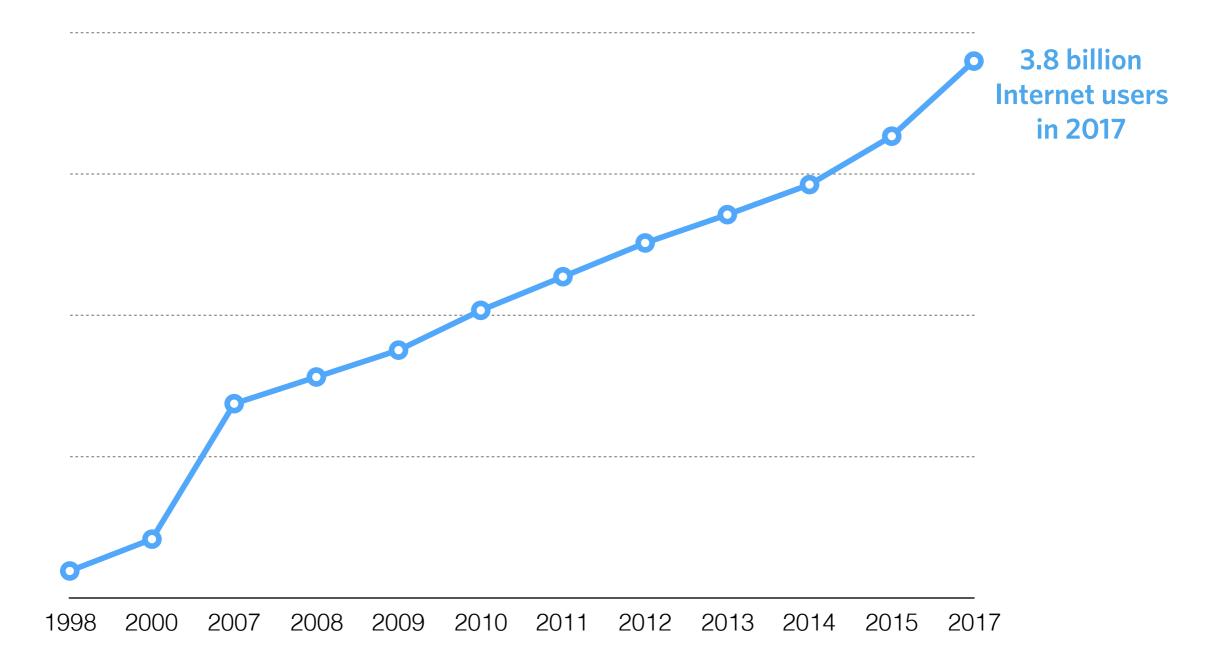
- > Factors that mandate digital visibility
- > What your website can do for your firm
- > The most effective techniques to drive business
- > Essentials for your professional services website





Once upon a time...

Internet Users Are Climbing



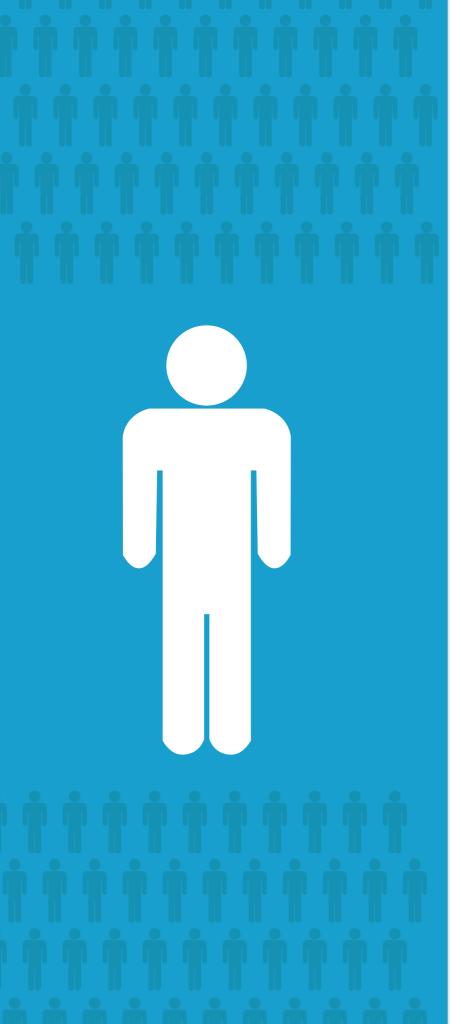


Digital Natives



of the US population already online.

Source: Visible ExpertsSM: How High Visibility Expertise Helps Professionals, Their Firms, and Their Clients



In 8 years, millennials will comprise of the workforce.

Collapse of Geography

цų,

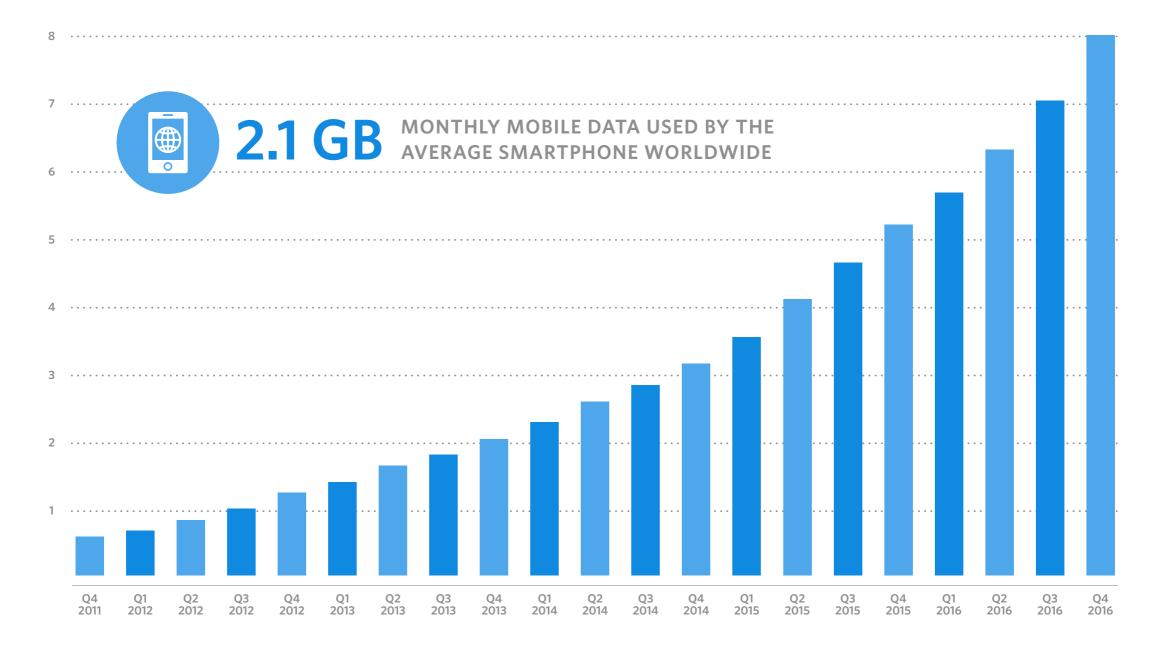
3.4 billion

mobile Internet users in 2017.



Source: *Hootsuite*

Global Mobile Data Usage



Source: Hootsuite



63.2% search your firm online.

VS.

% 62.4 ask friends or colleagues if they've heard of your firm.

Source: Visible ExpertsSM: How High Visibility Expertise Helps Professionals, Their Firms, and Their Clients

What is a High Performance Website?

A website designed to attract prospects, demonstrate your expertise, and convert mystery visitors to leads and opportunity.



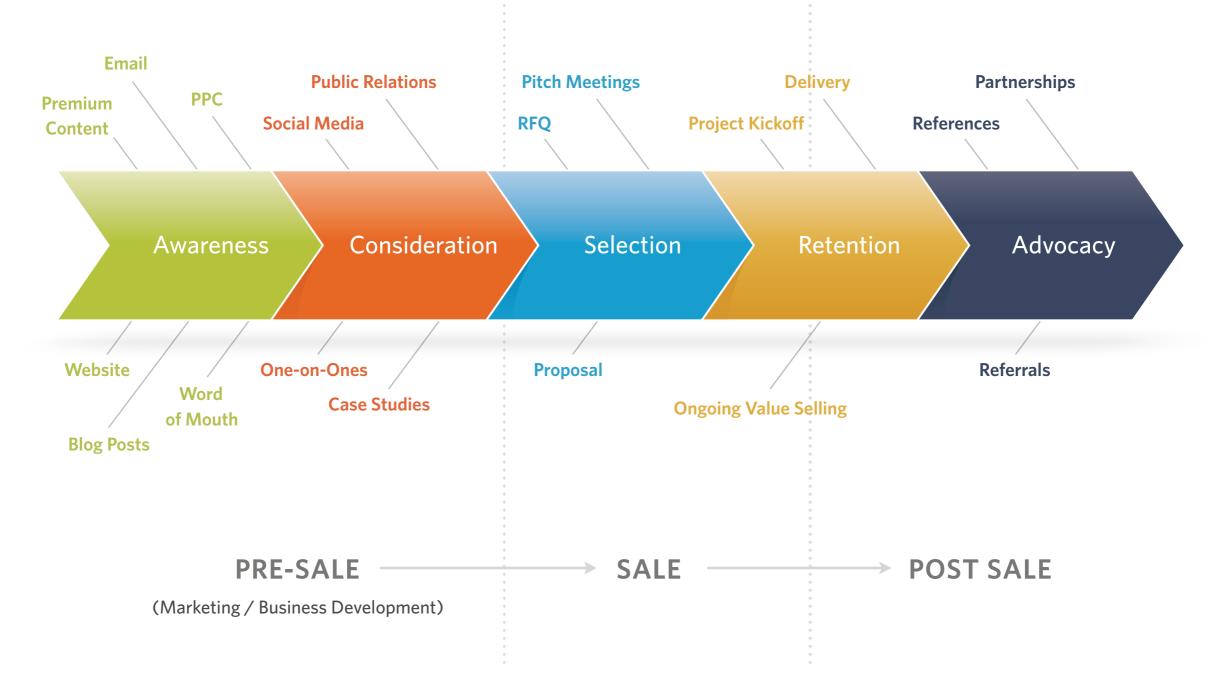
What your website can do for you and your firm



1. Awareness

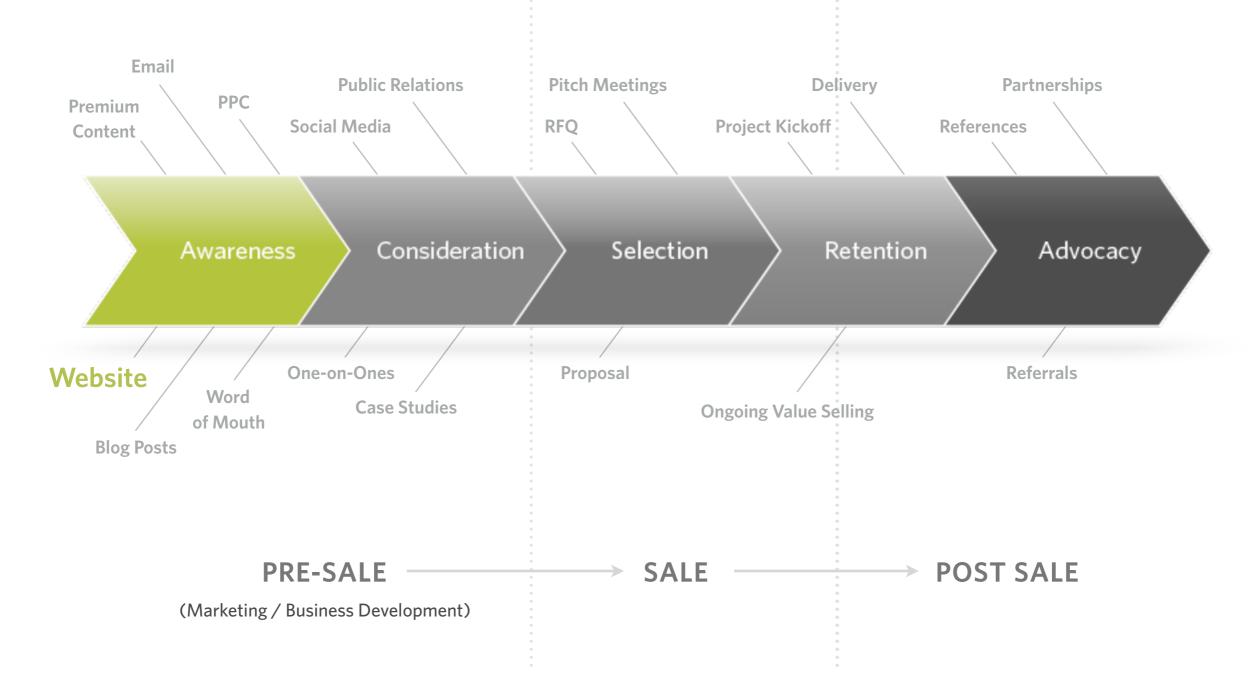


Professional Services Client Experience Journey





Professional Services Client Experience Journey





80.8%

check out your website.

Source: Visible ExpertsSM: How High Visibility Expertise Helps Professionals, Their Firms, and Their Clients

How Buyers Find Experts Online

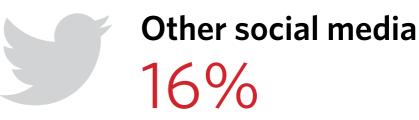






Online reviews and comments 19%



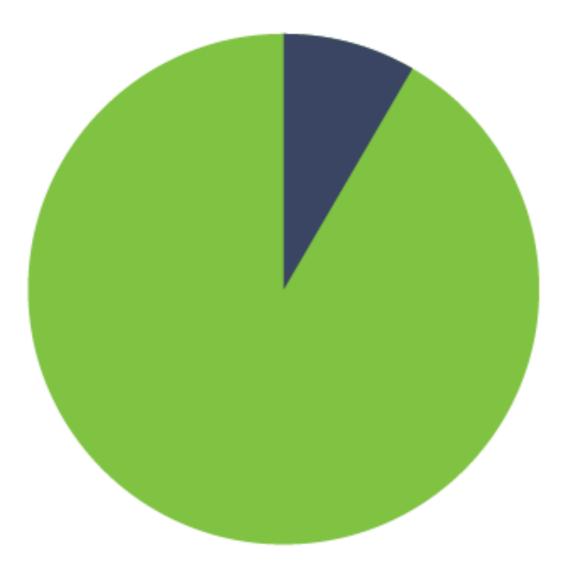




2. Referral Business



Where Do Non-Client Referrals Come From?



5.5%

Comes from someone you've met before

94.5%

Comes from your reputation, expertise, and visibility

Source: Referral Marketing for Professional Services Firms



Factors that Increase Probability of Referrals

Visible Expertise	37	.3%
Professional Relationship	23.1%	
Social Relationship	17.7%	
Reciprocity	12.4%	
Attending Networking Events	3.4%	
Asking for Referrals	2.8%	
Social Responsibility	2.1%	
Sponsorships	0.8%	
	0 10 20 30 40	50

Source: Rethinking Referral Marketing



Your **Visible Expertise** generates



more referrals than your general reputation*

Source: Referral Marketing for Professional Services Firms



510%

of potential clients have *ruled out* a referral *before* speaking with them.

Source: Referral Marketing for Professional Services Firms Research Report



3. New Business



Your website is the your main hub of visibility at each stage of the Buyer's Journey

Attract

Purpose

- Establish Marketplace Expertise
- Grow Database

Tactics

- Blog, VideoSocial media
- Speaking engagements
- Networking

Engage

Purpose

- Nurture and educate prospects and contacts
- stay top of mind through email and offers

Tactics

- Email marketing campaigns
- Webinars
- White papers, research,
- reports, case studies
- Grow Database

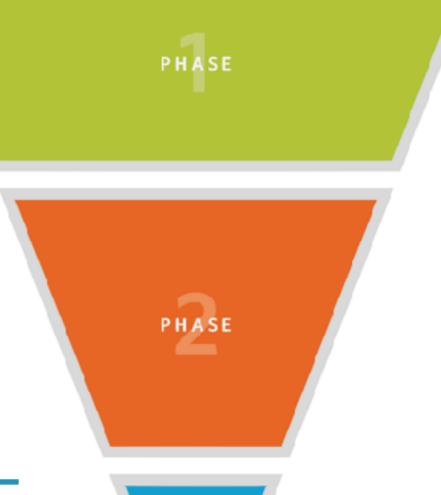
Convert

Purpose

Convert prospects to meeting.

Tactics

- Consultations
- Demos







rule out firms because of an **unimpressive website**.



Source: Referral Marketing for Professional Services Firms Research Report

43.6%

rule out a firm because they couldn't understand how the firm could help them.

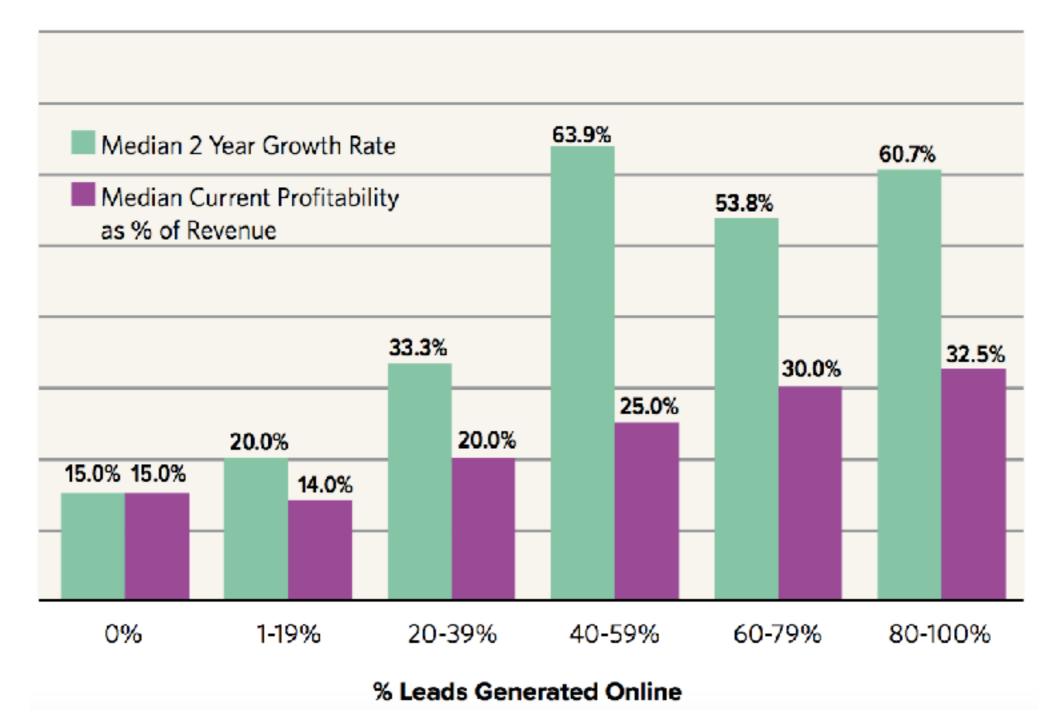


Source: Referral Marketing for Professional Services Firms Research Report

The most effective website techniques that drive business

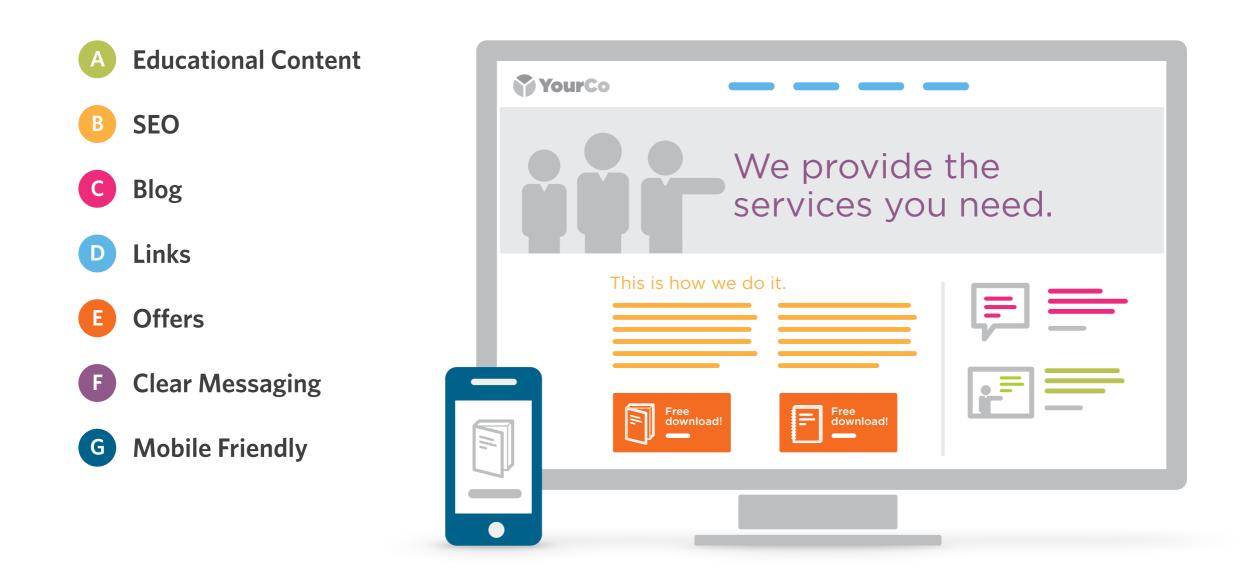


Impact of Online Lead Generation on Growth and Profitability



Нилде.

High-Performance Website — Your Hub







Educational Content

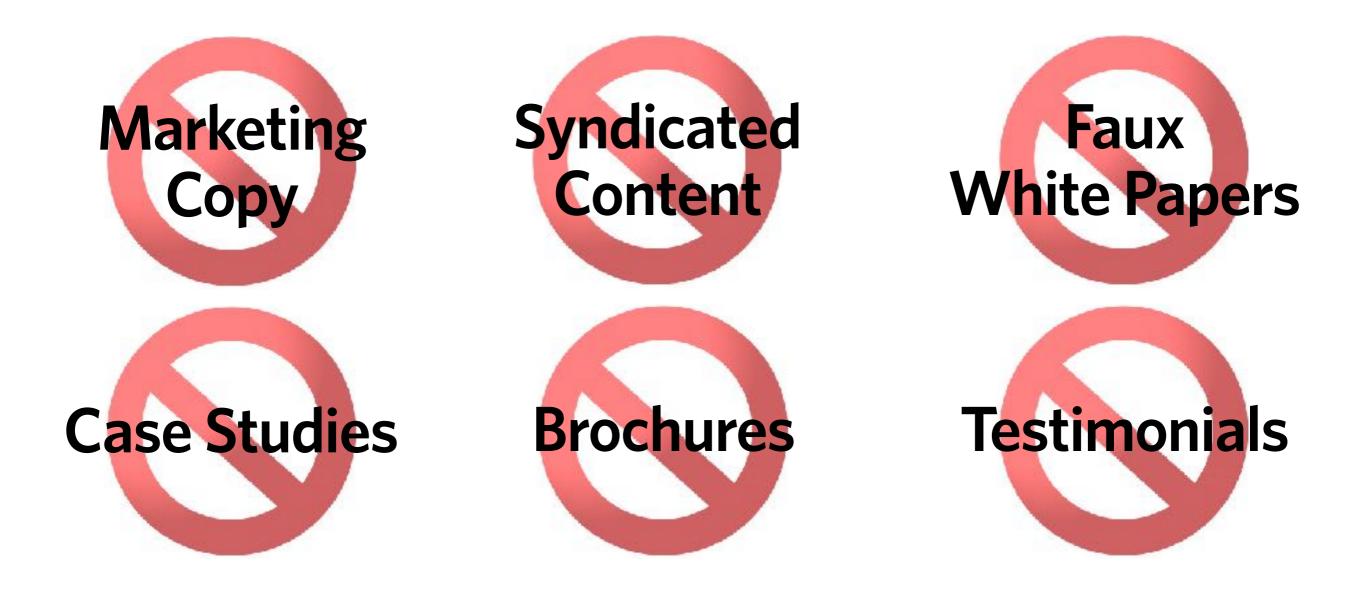


What is educational content?

Content that is useful to your clients and showcases your expertise.



Educational Content is Not...

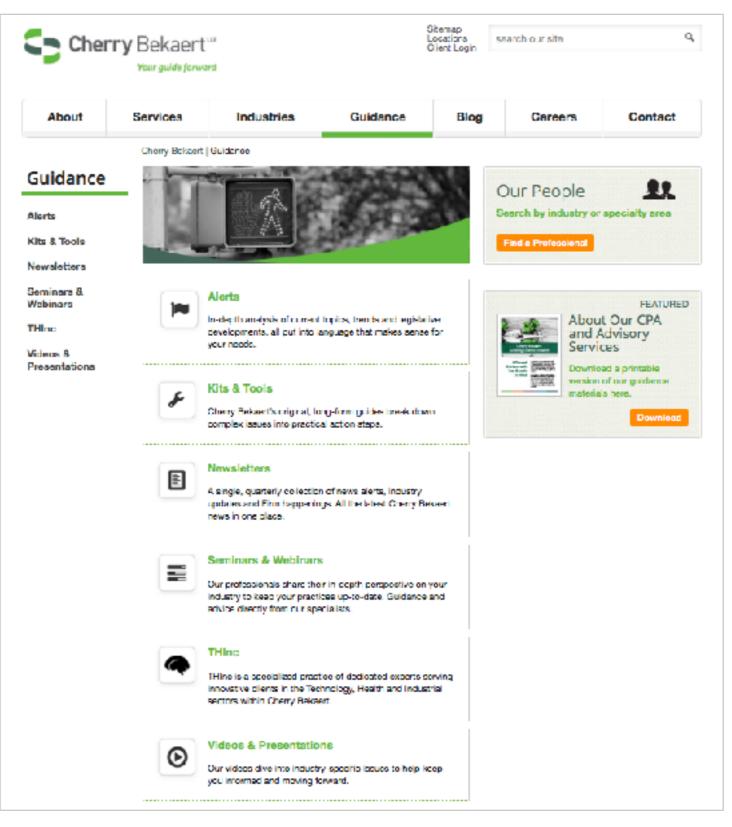






Your stock content needs a home...

Resources Page or Library







...and a front door.

Landing Page





Today's private equity firms are being squeezed from two sides. First, the SEC is demanding greater transparency into operating partner compensation, funding, and organization. And tough new regulations are on the horizon. Second, firms are increasingly challenged to find the right talent to lead their portfolio companies.

We've written this guide to help. To thrive in today's market, firms like yours need a good grasp of the new private equity compliance environment and its implications for your firm and the companies you finance — so you can find and incentivize the top leaders you need to grow your portfolio.

Get the straight facts and unconventional wisdom your firm needs to lead in turbulent times. Best of all it's free!

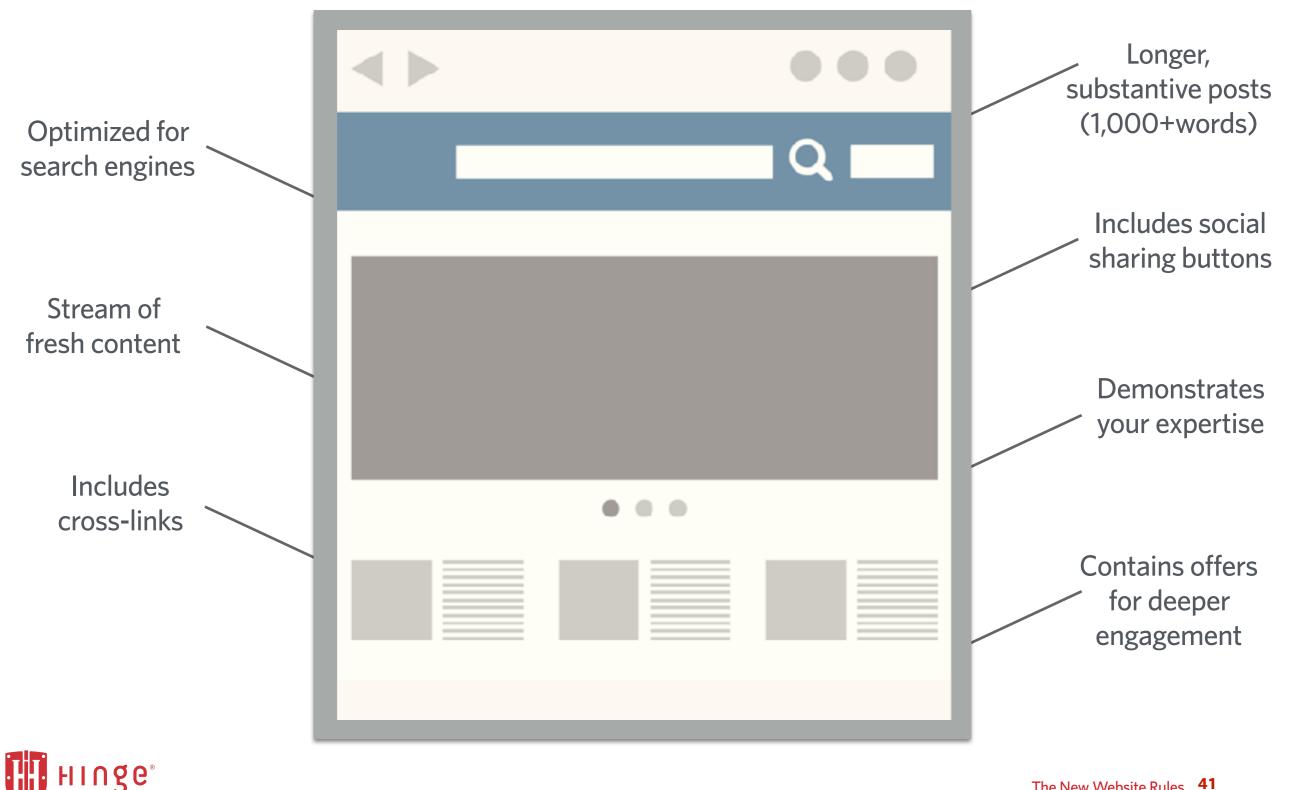
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Building a Better Blog



Blog No-No's





Why Business Development Begins with Your B2B Website

BY ELIZABETH HARR | NOVEMBER 30, 2016



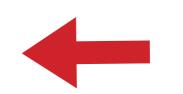


Your B2B website is your most potent business development tool. It can reach and persuade more people in more markets than even the most talented sales team.

In the traditional sales and marketing model, people build relationships by interacting on a personal level, and prospects are qualified and nurtured through a series of meetings and presentations.

Today, however, certainly not all, but much of this activity happens online — often without the seller's knowledge. More and more, B2B buyers use Google to first identify firms, and then use those firms' websites to vet as a potential partner in business.

If your website wasn't built with this scenario in mind, you are missing an enormous opportunity. The sooner you embrace this change — and build a website designed to generate leads and persuade prospects — the sooner you'll benefit from today's Internet-fueled marketplace.



Copy that promotes your expertise



Crosslinks to other relevant content

What's at Stake

Let me make one thing clear. I'm not suggesting that sales teams are irrelevant. It's ays better to have a multipronged approach to the marketplace.

But <u>our research</u> into professional services firms shows that the way companies find their providers is undergoing a dramatic shift.

- 80% of buyers check out a firm's website during the buying process.
- And 30% of buyers rule out a firm because they were unimpressed by its website.

What does this mean for you?

It means that many buyers go to your website before they ever talk to you — *if they find* your website at all.

In today's marketplace, then, your website needs to achieve two objectives:

- 1. Make it easy for interested people and companies to find you.
- 2. Persuade potential buyers that you offer what they need

Stock content offer



FREE GUIDE

Content Marketing Guide for Professional Services



How to use content to build your reputation, generate leads and drive growth.

33 pages

DOWNLOAD NOW

Social media sharing buttons

SHARE

41

28

0





Optimizing for Search Engines



What is search engine optimization (SEO)?

SEO is a technique designed to make your content easily accessible to the right audiences through organic search.



Types of SEO

SEO consists of two main components:

- > On-site SEO: using targeted keyword phrases to communicate the concepts on your site that matter to your audience
- > Off-site SEO: obtaining high authority and relevant websites link to your website through outside engagements and outside articles



How to Think Like a Search Engine

- > Relevance is the content you're creating covering highly searched topics?
- > Website authority are other respected sites linking to your content?
- > **User experience** is your website easy to navigate and satisfying the needs of its visitors?



Offers and Calls to Action



Attract Prospects

Attract potential buyers, influencers, and referral sources

Build Engagement

Deepen engagement with your prospects and turn them into educated and qualified opportunities.

Turn Opportunities into Clients

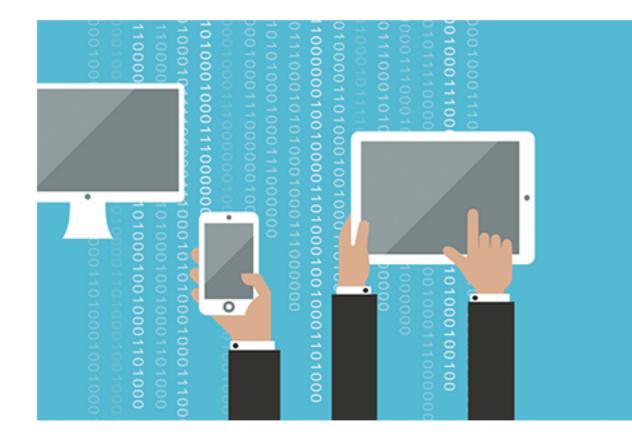
Make the decision easy for prospects that are ready to buy.





Is Your Two-Factor Authentication (TFA) FEDRAMPcompliant?

12/09/2015 | By: Sese Bennett, CISM, CISSP, Senior Manager, Information Security



As cyber threats become more prevalent, the need to add multiple layers of security authentication has emerged. For most organizations, one of those layers include effectively verifying that "you are who you say you are" when you access a system on the network. This is where Two-Factor Authentication comes into play. Like any other security control, the effectiveness of Two-Factor Authentication depends on how well it is implemented. From a FedRAMP perspective, Two-Factor Authentication is required to provide enhanced identification and authentication to systems in three different scenarios:

The first scenario involves providing identification and Two-Factor Authentication for network access to privileged accounts. This scenario is probably the most well-known for implementing Two-Factor Authentication. In this scenario, when a remote user who has a privileged account such as administrator, domain administrator, application administrator, root, etc. connects to your environment, they are required to use Two-Factor Authentication to authenticate themselves before access is provided. This should not be confused with a Virtual Private Network (VPN) connection which uses encryption to establish a virtual session from the remote location back to the backend network. When VPN is used in conjunction with Two-Factor Authentication, it provides a strong two-layered approach to securing the connectivity and ensuring the identity of the user.

SEE ALSO: Shore Up System Boundaries for a Smoother FEDRAMP ATO

toward remote users who have to non-privileged accounts. In this scenario, a user with a "standard" user account attempts to connect to the environment from a remote location, they should be challenged with a Two-Factor Authentication prompt and required to authenticate successfully before they are granted access to network systems. Nonprivileged account users also can benefit by using a VPN to secure the transmission tunnel between the remote location and the backend network.



Shore Up System Boundaries for a Smoother FEDRAMP ATO

11/25/2015 | By: Sese Bennett, CISM, CISSP, Senior Manager, Information Security



In order to conduct business, cloud service providers (CSPs) must comply with the Federal Information Security Management Act of 2002 (FISMA). The Federal Risk and Authorization Management Program (FedRAMP) was created, so agencies can meet FISMA requirements for cloud systems. Subscribing to the "do once, use many times" model, FedRAMP takes a standardized approach to security assessment, authorization, and continuous monitoring based on NIST requirements. It aims to mitigate FISMA compliance costs as well as the risks associated with cybersecurity vulnerabilities and offers CSP's the opportunity to achieve a FedRAMP Authorization to Operate (ATO). However, there are hurdles to achieving FEDRAMP ATO – one of them being the need to go back and fix inaccurate system boundaries. As with much of our advice, thoughtful planning is essential. Evaluate and then shore up your system boundaries. Leverage the knowledge of organizations that understand FEDRAMP process. It's very detailed and can be fraught with potholes along the way if you don't fully understand it. Best of all, your organization will have better controls in place to meet other regulatory requirements.

Moreover, LBMC takes a broader view instead of looking at it purely through the customer's lens. They recommend working with an outside firm that has control knowledge and experience. Doing so, will enable your organization to quickly address the many control questions in the FEDRAMP ATO process.

To learn more about FedRAMP, download a free copy of our guide below, <u>Grow Your Business With FedRAMP Certification</u>.

On LinkedIn or Twitter? Follow us on LinkedIn and on Twitter at <u>@lbmcsecurity</u>.



FREE GUIDE Grow Your Business with FedRAMP Certification

What to expect. How to prepare.

Download Now »







Your website should convey your overall brand positioning.

43.6%

rule out referrals because they couldn't **understand** how the firm could help them.

Source: Referral Marketing for Professional Services Firms Research Report

3 Simple Questions

What do you do?

Who do you do it for?

Why should clients choose you?



The New Website Rules 56







Death by Cliche.

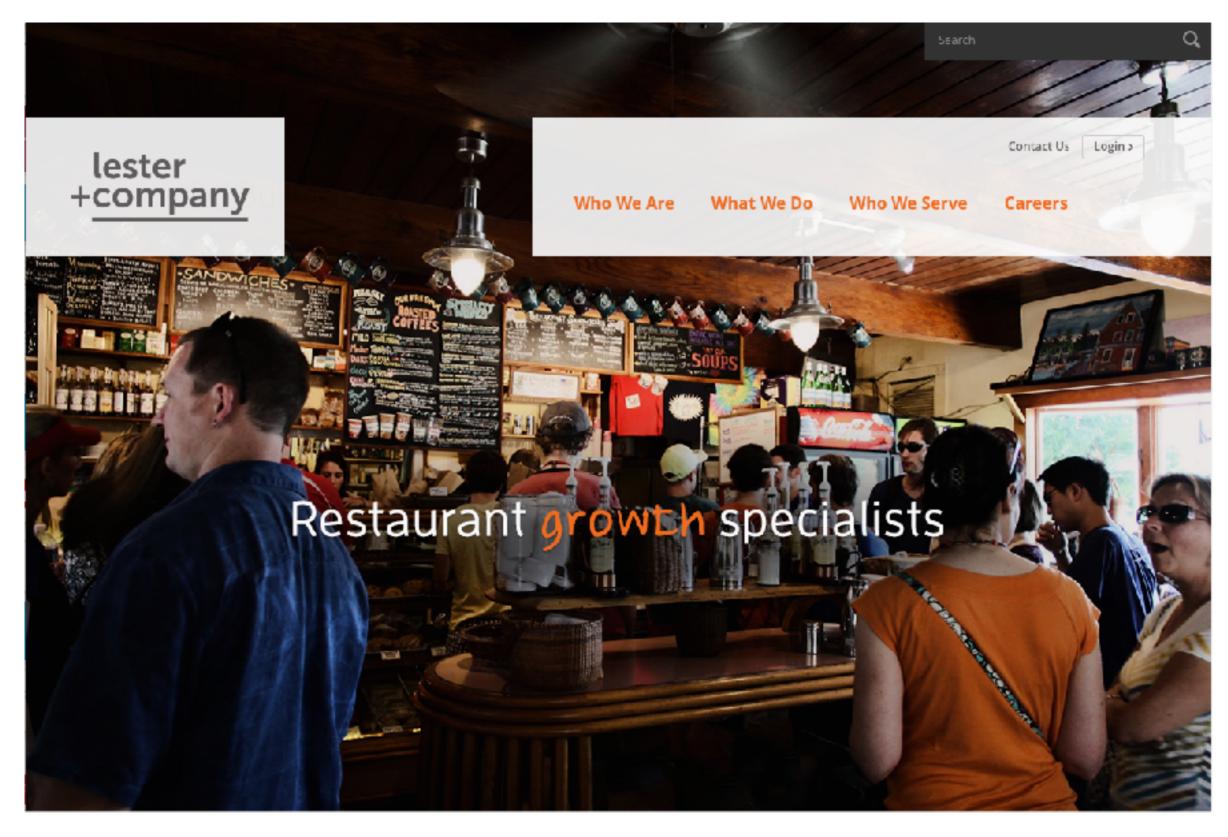












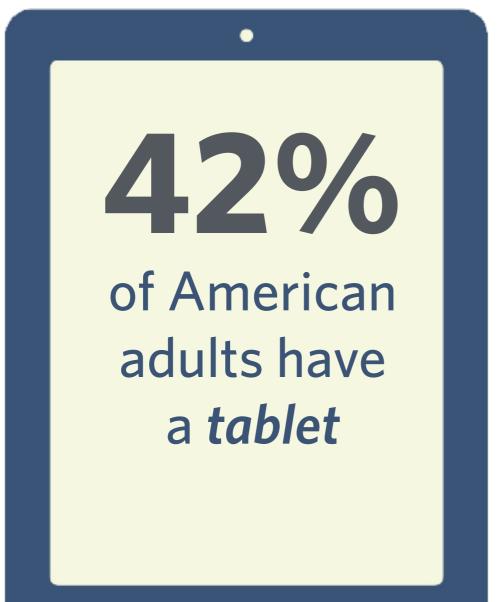






Google's Mobile Search Update

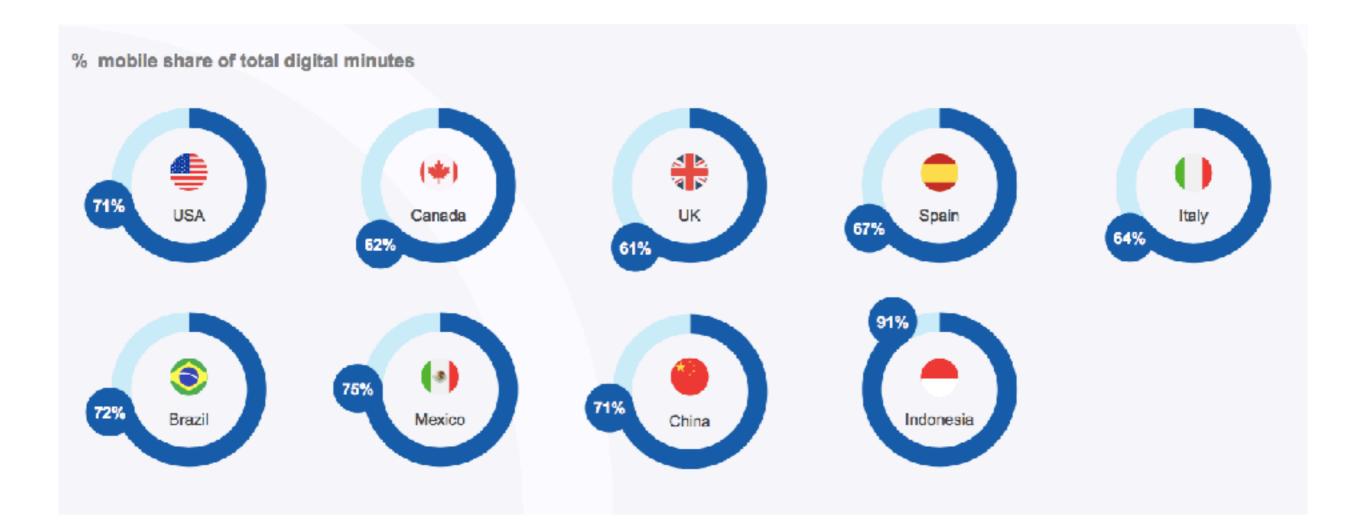
Mobile-Friendliness is now a search ranking signal.



<section-header><section-header><section-header>



Mobile Devices Dominate Total Minutes Spent Online



Source: Comscore



Responsive Design





Essential strategies for your website



First: Be relevant



Lead Generation is Only Efficient When You're Relevant

What is **Important to Your Clients?** What Services **Are Important**

to You or

Your Firm?

Focus Lead Generation Efforts on These Issues



Criteria for Selecting an Issue

- > Relevant to client and service you provide
- > No consensus on the solution
- > Not something that is likely to go away in the short-term
- > Not already "owned" by another firm
- > You can offer a valuable perspective
- > Broad enough for multiple topics

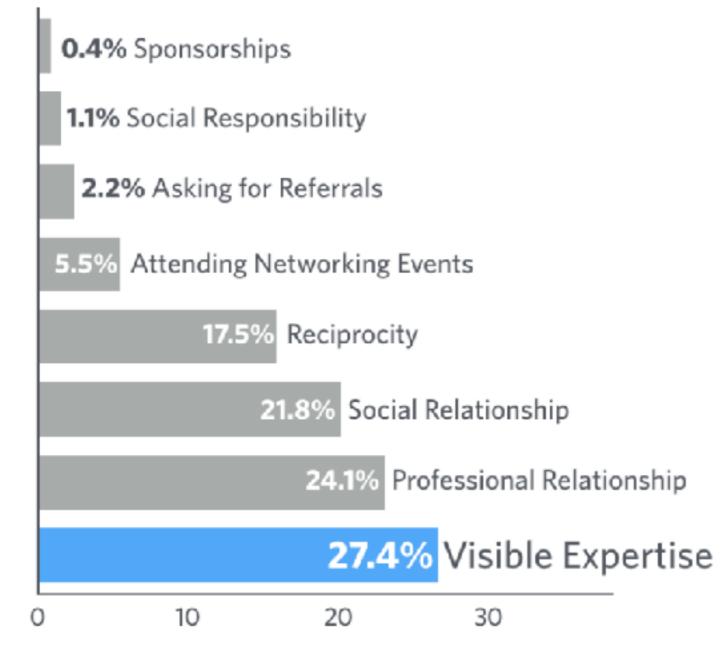


Second: Volume 🗲 impact



From How Buyers Buy:

The criteria buyers are using when evaluating firms





THE BIG PICTURE

Converting Visibility into Business Growth

Attract Prospects

Attract potential buyers, influencers, and referral sources

Build Engagement

Deepen engagement with your prospects and turn them into educated and qualified opportunities.

Turn Opportunities into Clients

Make the decision easy for prospects that are ready to buy.



Third: Adapt and repurpose content



Content Repurposing



Fourth: Spend less money!

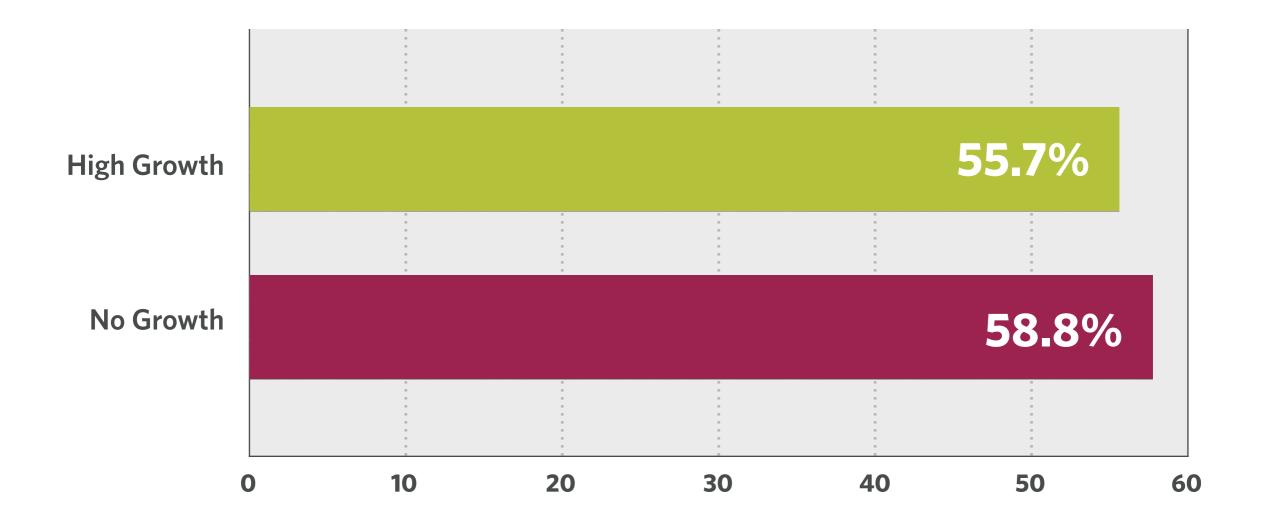




marketing



Total Marketing Effort





Digital Techniques Favored by High-Growth Firms

Online	Social	Marketing	SEO
Advertising	Media	Video	
Blogging	Email Marketing	Website	Premium Content



Fifth: Respect the Role of Social Media



Why Social?

- > Promotes content.
- > Serves as online networking.
- > Contributes to SEO
- > Functions as research tool.
- > Contributes to recruiting.





50.0%

of buyers check you out on **social media.**



Source: Referral Marketing for Professional Services Firms

of referrals are made because the referrer has interacted with the firm on **social media.**



Source: Referral Marketing for Professional Services Firms

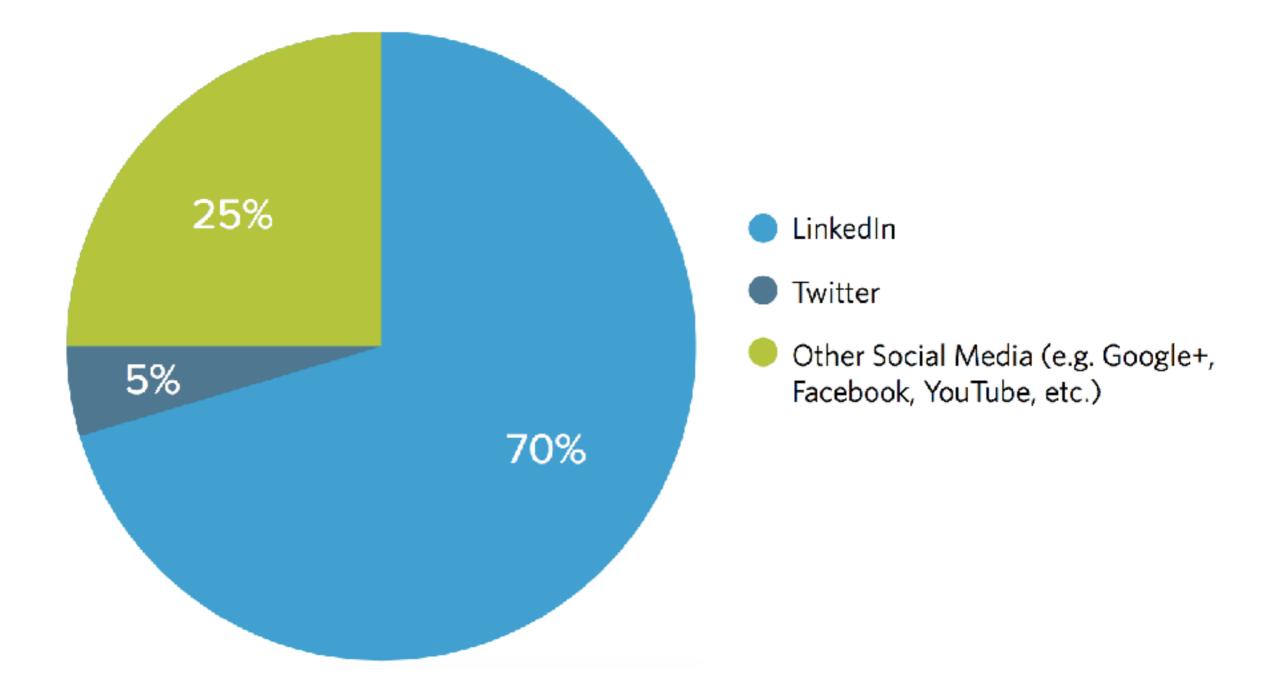
No Social, No Referral.

of referral makers 25-34 years old won't refer a provider who is **not on social media**.



Source: Referral Marketing for Professional Services Firms

LinkedIn is The Social Network of Choice





Sixth: Measure, and hold thy strategy accountable!



High Growth firms track



more metrics to monitor effectiveness



Source: Visible ExpertsSM: How High Visibility Expertise Helps Professionals, Their Firms, and Their Clients

High-Growth Firm Research

Metrics Most Often Tracked by High-Growth Firms

Brand Awareness

Website Traffic

Social Media Engagement

Lead Generation

Conversion Rate

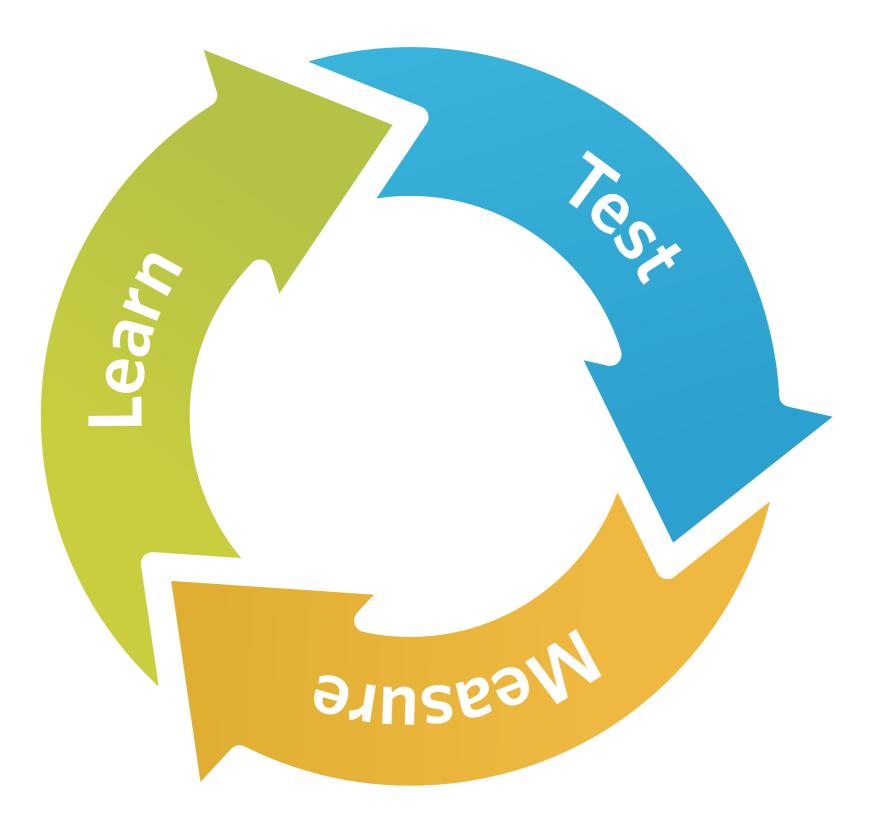


Selecting a Metric

- > Continuously available
- > Low component of judgment (objective)
- > Accepted as relevant
- > Easy to monitor









Visibility Metrics

Website traffic

- > Direct
- > Organic search
- > Referral
- > Social media

Social media followers

- > By platform
- Email list size
 - > Mailable names



Expertise Metrics

Content

- > Premium content downloads
- > Blog traffic

PR

- > Guest posts/articles
- > Earned media coverage

Online endorsements

- > Social shares
- > Inbound links (organic)

Speaking engagements

- > Number
- > Quality



Impact Metrics

Inbound leads

- > Form fills
- > Phone/email

Opportunities (CRM)

> Quantity

Proposals

- > Number
- > Cumulative value \$

Wins

- > New client
- > Existing clients
- > Number
- > Cumulative value \$

Firm growth

> Revenue

Firm profitability

> % Revenue



Key Considerations

- **Display** Graphic
- **Comparisons** Month to month, quarter to quarter, year over year
- **Adjustments** One variable at a time if possible
- **Testing** Always consider A/B tests



A/B Testing

Testing is the only way to learn what works and what doesn't:

RESEARCH STUDIES MANAGEMENT

2015 Professional Services Marketing Priorities

How will firms prioritize in 2015?

Big questions are on the horizon: what are the most urgent business challenges for professional services firms? And how will firms prioritize their marketing efforts?

The Hinge Research Institute surveyed over 500 professional services firms to find the answers. Now we've released the results in a free research report: **2015 Professional Services Marketing Priorities**.

In this report, we provide detailed data on:

 The top business challenges facing professional services firms



2015 Professional Services Marketing Priorities Report

17 charts 21 pages Cost: FRED

RESEARCH STUDIES

Free Download: 2015 Professional Services Marketing Priorities

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17 charts 21 pages Cost: FREE



14.5% Conversion Rate

The New Website Rules 93

How Hinge Can Help

Free Website Planning Consultation:

- > We'll discuss the role of content
- > Offers and calls to action
- > Imagery and load times
- > Importance of responsive design
- > Optimizing for search engines
- > Related technologies to consider
- > Budgeting for a new site



Respond to follow-up email or call: 703 391 8870 For webinar registrants only!

Thank you! Questions?

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- **E** @KarlFeldman

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Thank You

