

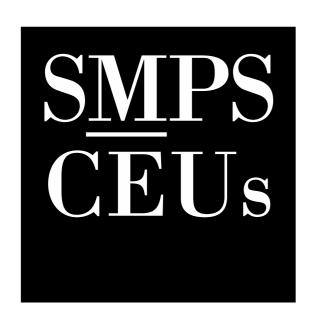
Top Lead Generation Strategies that do More with Less

Presented by Elizabeth Harr and Karl Feldman



SMPS CEUs

Hinge is an SMPS Approved Provider of continuing education units (CEUs)!



Steps:

- 1. Register to attend our webinars
- 2. Attend the webinar
- 3. Email: ceu@hingemarketing.com Subject Line: SMPS CEUs webinar credit
- 4. Receive Certificate of Completion after attending webinar
- 5. Report your CEUs to SMPS



Presenters

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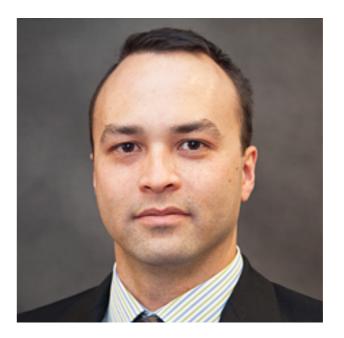


in/karlfeldman



 $@{\sf KarlFeldman}\\$







Agenda

- Connecting your online and offline strategies
- The most cost-effective techniques to use
- How to conquer the most common challenges and pitfalls
- How to measure your techniques to hold your lead generation strategy accountable





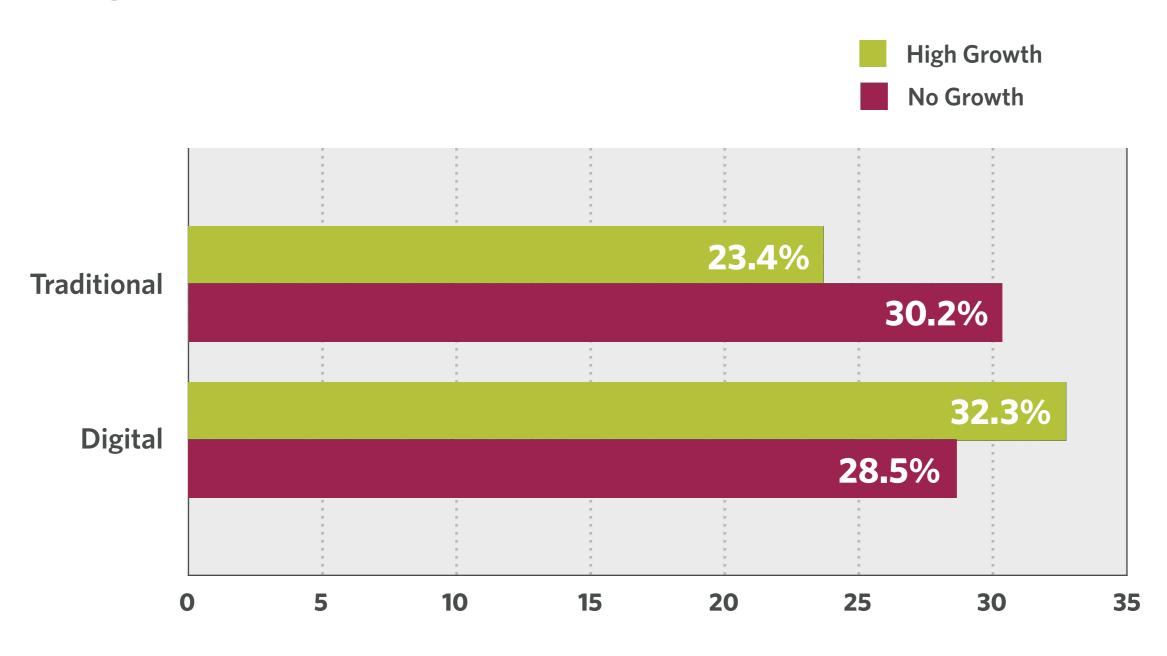
Connecting your online and offline strategies



Why does it matter?



High-Growth firm research





High-Growth Firms

3%

less effort into traditional marketing

High Growth Firms

7 %

greater impact from traditional marketing

High-Growth firm research

Traditional Techniques Favored by High-Growth Firms

Marketing Collateral	
Phone	Speaking
Marketing	Engagements
Partnership	Conferences/
Marketing	Tradeshows

Digital Techniques Favored by High-Growth Firms

Online Advertising	Social Media	
Blogging	Email Marketing	
Marketing Video	SEO	
Website	Premium Content	



What's the mix and why?



A Balanced Approach to Marketing







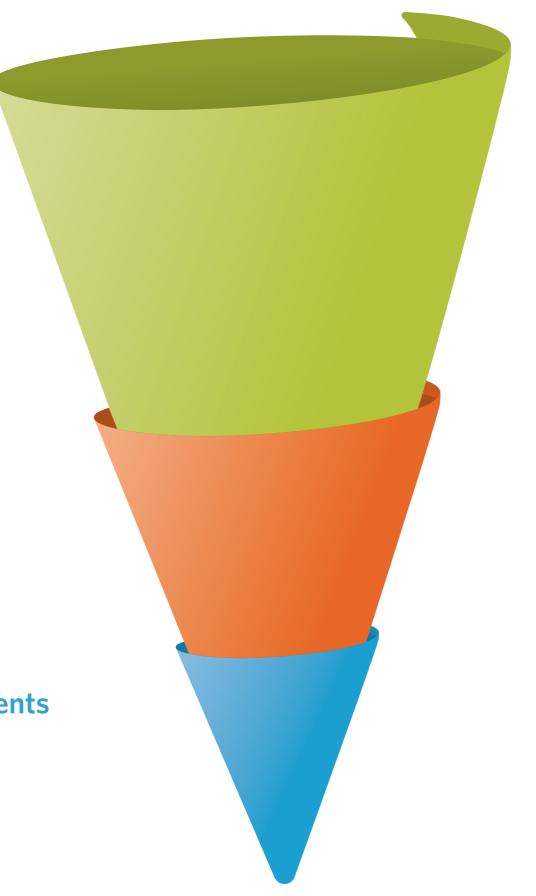
Attract Prospects

Stage 2

Build Engagement

Stage 3

Turn Opportunities into Clients









...or another way to think about it



Professional Services Client Experience Journey

Connections

Conversations

Selection

Who do I know? Who do they know?

Transparent conversations
— education and not selling.

Confirmation of "right decision"



Professional Services Client Experience Journey





Cost-effective techniques



First: Be relevant

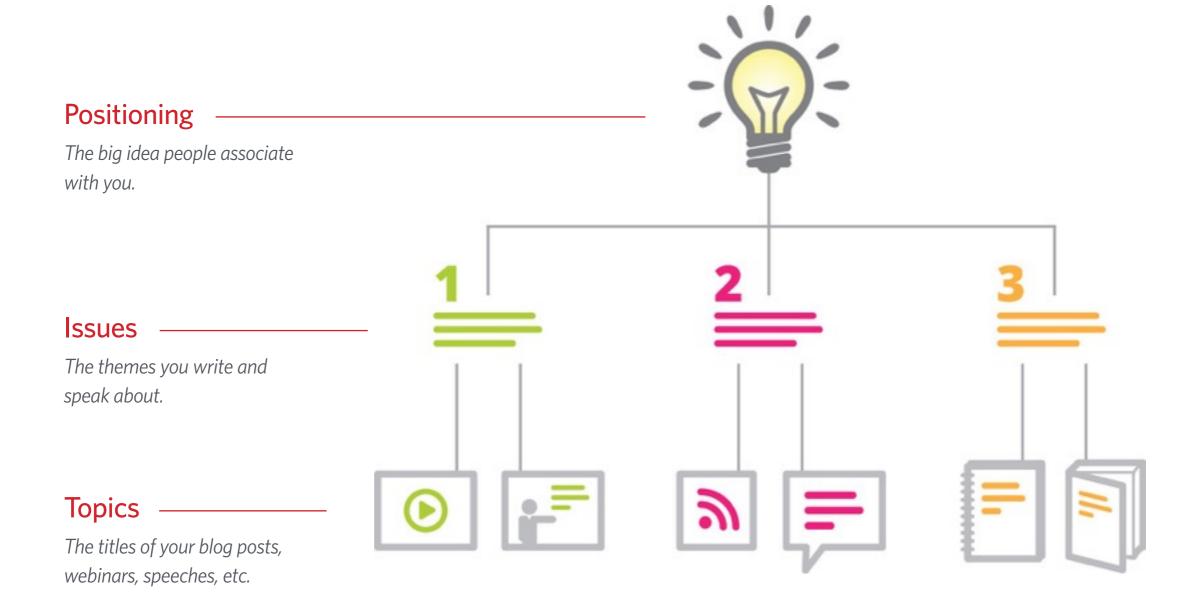


Lead Generation is only efficient when you're relevant





Turning Your Positioning into Lead Generating Content





Criteria for Selecting an Issue

- > Relevant to client and service you provide
- No consensus on the solution
- Not something that is likely to go away in the short-term
- Not already "owned" by another firm
- You can offer a valuable perspective
- > Broad enough for multiple topics



Research Will Help You Select Your Issues

- > What are the organizational priorities that your services help address?
- > What approaches are your target audiences considering to address their priority issues?





Examples of Issues

- > Ensuring the security of financial data
- Managing millennials in the workplace
- > Evolving international tax laws
- > Financing adaptive reuse of historic theaters





Second: Volume ≠ impact



Key factors for earning referrals





510%

of referrals rule out a firm **before** speaking with them.



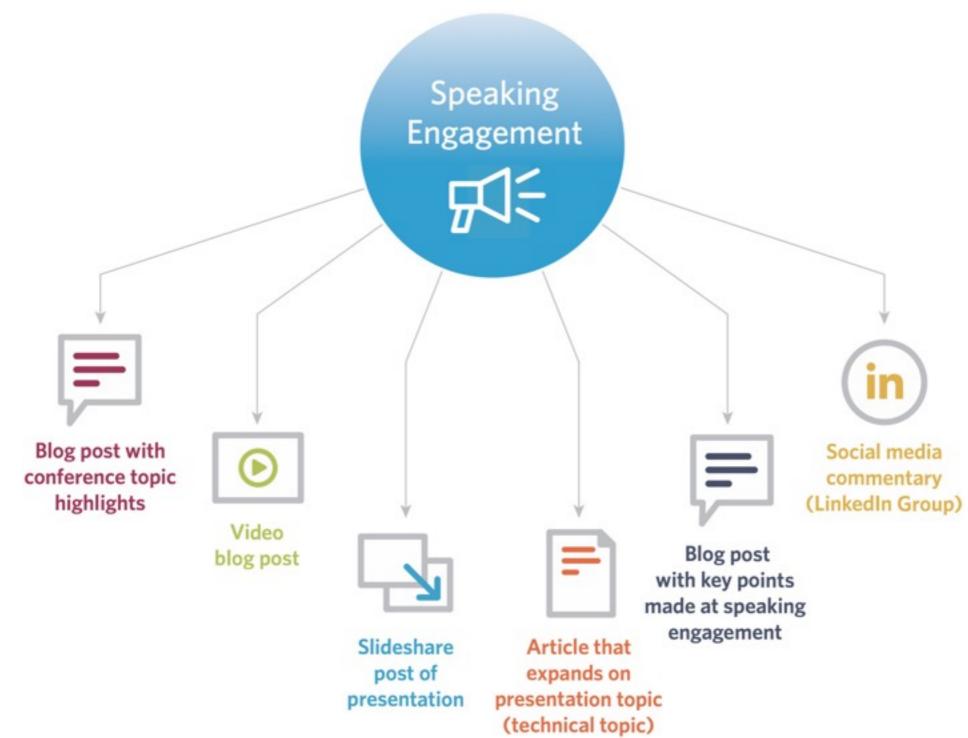
Let's make sure we are not part of this 51.9%



Third: Adapt and repurpose content

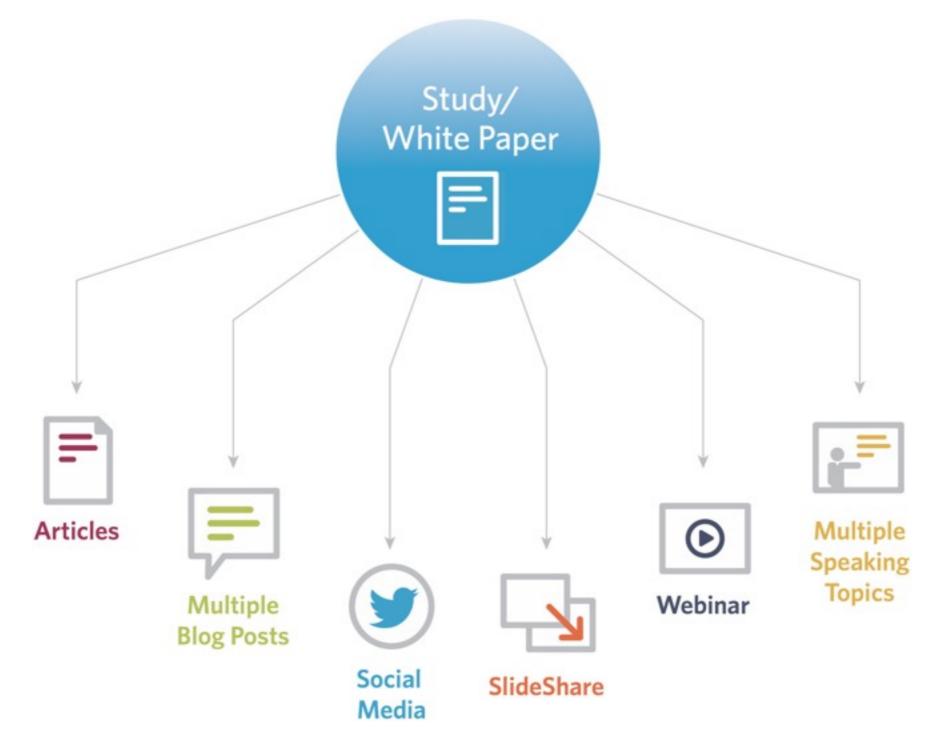


Content Repurposing





Content Repurposing





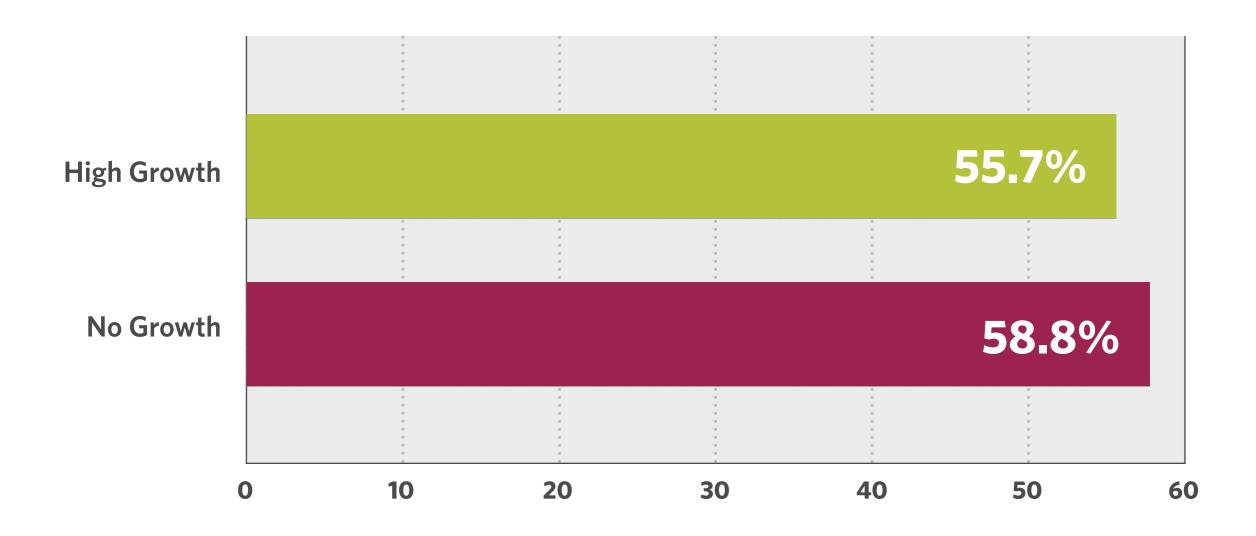
Fourth: Spend less money!







Total Marketing Effort





High Growth Firms

3 5 %

greater impact from digital marketing

Digital Techniques Favored by High-Growth Firms

Online	Social	Marketing	SEO
Advertising	Media	Video	
Blogging	Email Marketing	Website	Premium Content



Traditional Techniques Favored by High-Growth Firms

Phone Marketing Collateral Marketing Speaking **Partnership** Conferences/ **Tradeshows** Marketing **Engagements**



Conquering the most common challenges



Understanding educational content



What is educational content?

Content that is useful to your clients and showcases your expertise.



Educational Content is Not...















Flow Content

Stock content: Long-lasting content with true value

- > Research studies
- > eBooks
- > Guides

Flow content: Everyday content meant for community-type conversation

- > Blog posts
- > Tweets

Blog > Recruitment Strategy > 6 Problems with Board Member Recruitment and a New Way Forward

6 Problems with Board Member Recruitment and a New Way Forward

Melissa Henderson | FEBRUARY 4, 2016



Obsolescence should not be feared. While it signals the end of something familiar, it welcomes a new way forward. We have reached this crossroads with retained executive search. It is obsolete.

Today, the retained executive search process is costly. Frequently, after lengthy recruiting processes, retained searches deliver new board members who fit poorly with the boards they join. Alternatively, positions go unfilled, leaving the board without qualified talent around the

boardroom table that his stakeholders. Naturally

Currently, there are sit



Janek Performance Group A new article has been added to the Janek Sales Performance Blog: 5 LinkedIn Optimization Tips For Sales Professionals Want these delivered to your mailbox every



5 LinkedIn Optimzation Tips For Sales Professionals

janek.com - LinkedIn is the venue for putting your virtual self to work in a practical sense, so that you can bridge important connections. This isn't Facebook; you do...



Like · Comment · Share · 2 months ago

Be Visible at Each Stage of the Buyer's Journey





Fully leveraging your online presence



of buyers check out your website.



43.6%

they couldn't understand how the firm could help them.

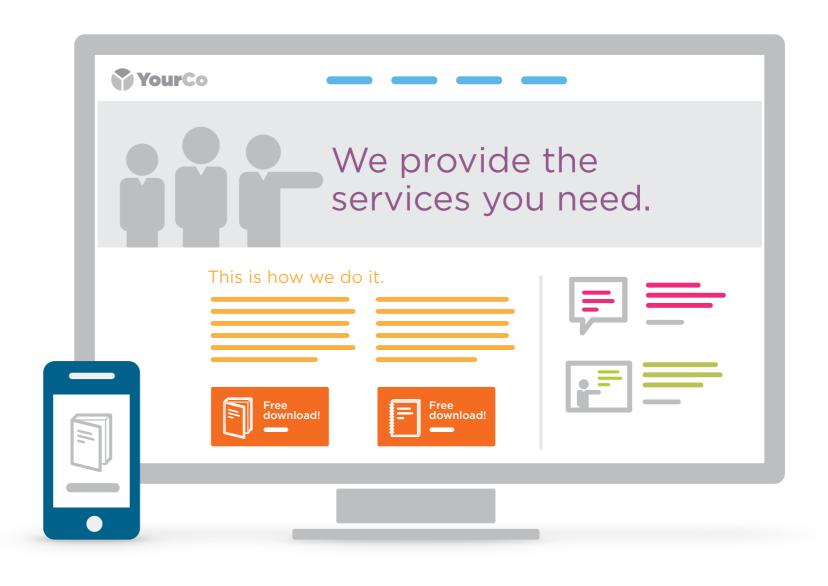


rule out firms because of an *unimpressive website*.



High-Performance Website — Your Hub

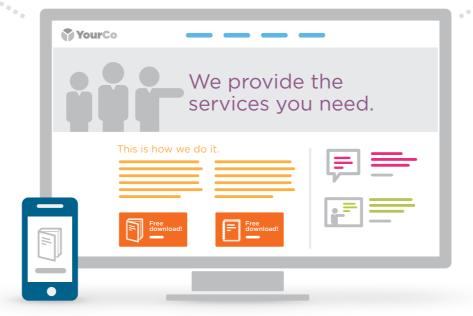
- A Educational Content
- B SEO
- C Blog
- **D** Links
- Offers
- **F** Clear Messaging
- **G** Mobile Friendly





Offline Marketing

Social Media



Email Marketing and Automation



Understanding the role of social media



Reasons WHY Social Media

- > Promotes content.
- Serves as online networking.
- Contributes to SEO
- > Functions as research tool.
- Contributes to recruiting.





5999

of buyers check you out on social media.



of referrals are made because the referrer has interacted with the firm on **social media.**



No Social, No Referral.

of referral makers 25-34 years old won't refer a provider who is **not on social media**.





LinkedIn

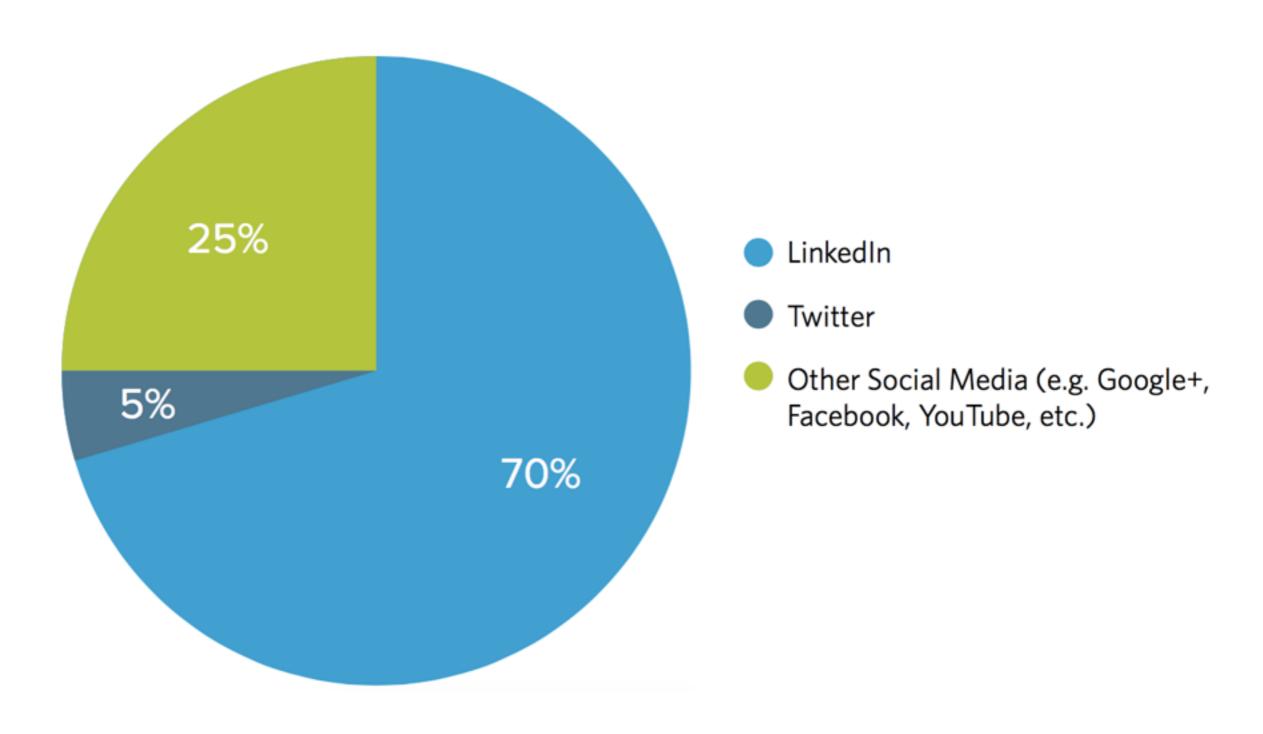
- > Participate in group discussions
- > Post updates



Twitter

- > Share your content and others'
- > Display culture

LinkedIn is The Social Network of Choice





Source: *Visible Expert*SM *Research Report*

How to measure your techniques to hold your lead generation strategy accountable



High Growth firms track

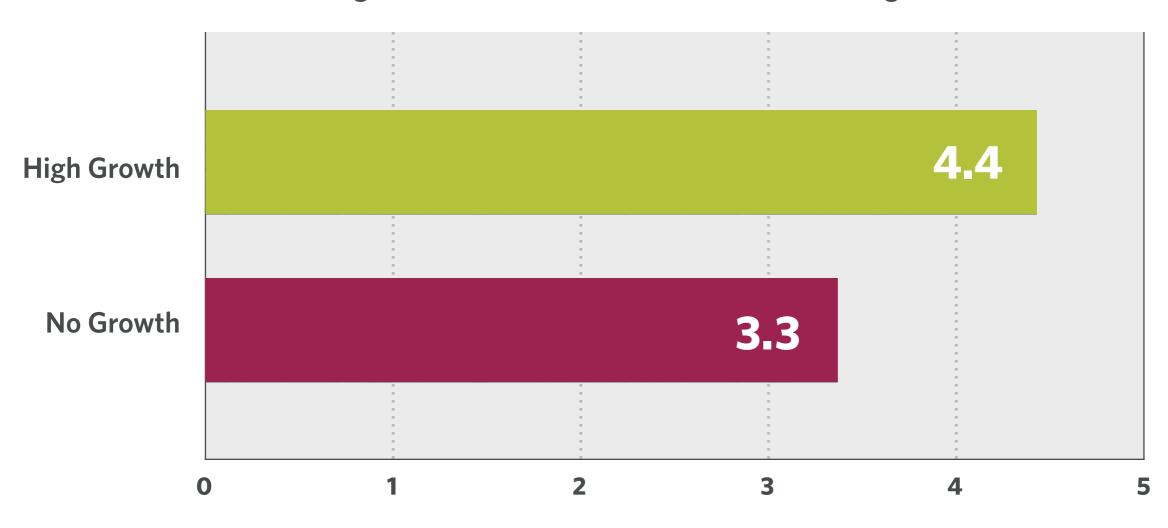
3 9%

more metrics to monitor effectiveness



High-Growth firm research

Average Number of Metrics Used to Measure Marketing Effectiveness





High-Growth firm research

Metrics Most Often Tracked by High-Growth Firms

Brand Awareness

Website Traffic

Social Media Engagement

Lead Generation

Conversion Rate



Selecting a Metric

- Continuously available
- > Low component of judgment (objective)
- Accepted as relevant
- > Easy to monitor





Key Considerations

Frequency Weekly, monthly, quarterly

Display Graphic

Comparisons Month to month, quarter to quarter, year over year

Adjustments One variable at a time if possible

Testing Always consider A/B tests



Visibility Metrics

Website traffic

- > Direct
- > Organic search
- > Referral
- > Social media

Social media followers

> By platform

Email list size (mailable names)



Expertise Metrics

Content

- > Premium content downloads
- > Blog Traffic

PR

- Guest posts/articles
- > Earned media coverage

Online endorsements

- > Social shares
- Inbound links (organic)

Speaking engagements



Impact Metrics

Inbound leads

- > Form fills
- > Phone/email

Opportunities (CRM)

Proposals

- Number
- Cumulative value \$

Wins

- > New client
- **Existing clients**
- > Number
- Cumulative value \$

Firm growth

Firm profitability



A/B Testing

Testing is the only way to learn what works and what doesn't:

RESEARCH STUDIES

2015 Professional Services **Marketing Priorities**

How will firms prioritize in 2015?

Big questions are on the horizon: what are the most urgent business challenges for professional services firms? And how will firms prioritize their marketing efforts?

The Hinge Research Institute surveyed over 500 professional services firms to find the answers. Now we've released the results in a free research report: 2015 **Professional Services Marketing** Priorities.

In this report, we provide detailed data on:

The top business challenges facing professional services firms



2015 Professional Services Marketing Priorities Report

21 pages Cost: FREE

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2015 Professional Services Marketing Priorities Report

17 charts 21 pages Cost: FREE



14.5% Conversion Rate



Key Takeaways



Key Takeaways

- Connecting your online and offline strategies matters because using them together effectively can reduce effort and increase impact.
- The most cost-effective techniques are selected based on accountability and the ability to adjust and improved based on data
- Prioritization and understanding roles of techniques and strength of infrastructure is the key to conquering most common challenges
- > Hold all of your lead generation efforts accountable





How Hinge Can Help

Free Marketplace Visibility Review:

- > We'll discuss practical insights on your website and online presence
- > Ways your firm is generating referrals now
- > Why buyers may have ruled out your firm
- The role of thought leadership and social media
- What's working for you now and what isn't



Respond to follow-up email or call:

703 391 8870

For webinar registrants only!

Thank you! Questions?

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Thank You

